

The Indian Institute of Financial Planning

Post Graduate Diploma in Advanced Financial Planning and Wealth Management

For Office Use Only

Student ID:

Session:

Receipt: Rs.

Date: Initial

ENROLLMENT FORM



Power your growth

Paste Your
Photograph
here

(Please read the instructions carefully before filling up the form)

1. Name: Mr./Ms

2. Father's Name
Mr.

3. Date of Birth

4. Nationality -----

5. Marital Status: Single/Married 6. Category SC ST OBC GEN

7. Email address: -----

8. Correspondence Address:

Locality/Street ----- City-----

State----- Country-----PIN Code-----

Tel. No (with STD Code) ----- Mobile No. -----

Email: -----

The Indian Institute of Financial Planning

9. Permanent Address:

Locality/ Street ----- City-----
State----- Country----- PIN Code-----
Tel. No (with STD Code) ----- Mobile No. -----

10. In Case of Emergency Contact:

Name ----- Relation -----
Tel. No. (with STD) ----- Cell No. -----

11. Qualification Details:

Exam/ Degree	Name of Degree/ Diploma	Marks (%)	College/ Institute	Board/ University	Year of Passing
Professional					
Masters/ PG					
Bachelors					
Sr. Secondary					

12. Work Experience:(If any)

Since (Year)	To (Year)	Employer	Department	Designation

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12. From which source you came to know about PGDAFPWM Programme:

Payment Details

1. Fees Paid Rs.-----/- in Cash or local Cheque/ Draft No.-----

Dated -----Bank name -----

(Payment by local Cheques/ Draft Payable at New Delhi. No outstation Cheque/ draft will be accepted).

2. If fees paid under installment, give details of post dated cheques enclosed.

Cheque No.

Date

Amount

General Instructions and Terms and Conditions

- Our admission process is subject to certain rules and regulations and procedure of the Institute.
- Candidates are required to follow those rules, regulations and processes for admission.
- All candidates are required to apply to the Institute on the prescribed Application form duly obtained from the Institute along with the Prospectus.
- All columns of the form should be properly filled in. No column should be left blank and if any column is not applicable NA (Not applicable) should be written there.
- Form must be completed in ink preferably with Ball Point pen. Only blue or black ink should be used.
- The Institute reserves the right of accepting or rejecting an application at its sole discretion.
- Once admission is granted the Institute will send intimation to the student immediately along with student Registration/ ID number.
- We have limited number of seats in each batch and depending upon the vacancy in each batch a candidate will be accommodated, subject to his fulfilling the eligibility norms.
- The candidate under normal circumstances will be completing the programme including internship of 2 months in one year. As the PGDAFPWM course includes CFP curriculum, the students are eligible to appear at the examination conducted by FPSB India for CFP Certification. Students would be encouraged to complete as many of the 5 examinations of CFP Certification as possible during the academic session failing which the maximum time frame of seven years including mandatory work experience is available in order to get the CFPCM Certification from FPSB India. The candidate will, however, get his Post Graduate Diploma in Advanced Financial Planning and Wealth Management (PGDAFPWM) based on his/her performance in the examinations conducted by the Institute.
- Full fees will have to be paid along with the completed application form as per Institute's rules. The candidates can however opt for deferred payment in installments as and when such scheme is announced by the Institute

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- The fees are inclusive of Service Tax. Any other tax, if payable, as per government rules will have to be borne by the candidate.
- Fees payable are subject to change without notice.
- Fees once paid are non-refundable.
- Examination fees or any other fee required by the FPSB India, NCFM, and AMFI will have to be paid extra and are not included in fees payable to the Institute. However the institute may bear charges for the registration with FPSB India on its own discretion.
- Registration fees required by the FPSB Board is included in the Course Fees.
- As far as possible course material will be provided by the Institute provided there are no arrears in fees payment. In a few cases students will be required to buy books prescribed for this course.
- Institute will provide all assistance to the candidate in getting his registration with FPSB India.
- The classes of the Institute will be held at 6A, Atma Ram house, 1 Tolstoy Marg, New Delhi. However, the Institute reserves the right to change the venue, should any such requirement arise, without assigning any reason.
- Institute is non-residential and will not be responsible in any way for the boarding and lodging or transport of the candidates.
- Institute has strict rules on discipline and ethics and any candidate found to be infringing those rules/ guidelines will be removed without any liability on the part of the Institute.
- Candidates will be required to submit the following documents at the time of admission
 1. Graduation Degree/ Mark sheet (Photocopy with original for verification)
 2. +2 Certificate
 3. School Leaving (10th) certificate bearing date of birth
 4. One photo ID
 5. Proof of Address
 6. IIFP's Admission Application form duly completed and signed
 7. Payment by way of a Draft/ local Cheque
 8. Four recent Passport size photographs

I have read all the above instructions will ensure compliance.

Date:

Place:

(Signature of the Applicant)